



OKLAHOMA PANHANDLE STATE UNIVERSITY

OFFICE OF FINANCIAL AID

P.O. Box 430 • Goodwell, OK 73939 • 580.349.1580

2020-2021 Independent Verification Worksheet

OPSU Student ID: _____

Student Name: _____

Your application was selected for review in a process called verification. In this process, OPSU must compare information from your FAFSA with copies of you and your parents 2018 federal tax returns. OPSU has the right and responsibility to require this information before awarding federal aid. If there are difference between your FAFSA and your application and your other documents, corrections will be submitted.

1. Family Information

Number of household members: List the people in the parent's household. Include:

- Yourself;
- Your spouse, if you are married;
- Your dependent children if they will receive more than half of their support from you from July 1, 2020 to June 30, 2021. Do not include children for whom child support is paid or foster children.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021.

Number in college: Include below information about any household member who will be enrolled at least half-time in a degree, diploma or certificate program at an eligible post-secondary institution any time between July 1, 2020 and June 30, 2021. Include the name of the college.

| Full Name | Age | Relationship | College | Enrolled at least half-time? Yes or no |
|-----------|-----|--------------|---------|--|
| | | Self | OPSU | |
| | | | | |
| | | | | |
| | | | | |
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| | | | | |
| | | | | |

Attach separate sheet if necessary.

2. Tax filer information. Mark all that apply.

| | | | |
|--------------------------|--|--------------------------|--|
| <input type="checkbox"/> | I filed taxes in 2018. (attached a tax return) | <input type="checkbox"/> | My spouse filed taxes, if married. (attach a tax return) |
|--------------------------|--|--------------------------|--|



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Use your 2018 Federal Tax Return to complete this form. If the answer is zero or the question does not apply, enter 0.

| Student Yearly Amount | 2018 Additional Financial Information | Spouse Yearly Amount |
|----------------------------|--|----------------------|
| \$ | Education credits (1040 Schedule 3, Line 50) | \$ |
| \$ | Child support <u>paid</u> as a result of a legal requirement. | \$ |
| 2018 Untaxed Income | | |
| \$ | IRA deductions and payments to tax-deferred pension and retirement savings plans such as 401k or 403B (1040 Schedule 1, Line 28 + Line 32) | \$ |
| \$ | Tax exempt interest income (1040 Line 2a) | \$ |
| \$ | Untaxed portions of IRA distributions from IRS 1040 line 4a minus 4b (exclude rollovers) | \$ |
| \$ | Income earned, but taxes not filed. Provide copy of the W-2 from each employer, or a Verification of Non-filing letter from the IRS. | \$ |

All questions must be answered.

High School Completion Status – Provide one of the following documents indicating the student’s high school completion status. Check the box of the document you will attach to this worksheet.

| | |
|--------------------------|---|
| <input type="checkbox"/> | Office of Academic Records has this documentation on file (no attachment necessary) |
| <input type="checkbox"/> | High school diploma |
| <input type="checkbox"/> | General Education Development certificate or transcript |
| <input type="checkbox"/> | Other, please indicate the details |

2020-2021 Identity and Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may be receive will only be used for educational purposes and to pay the cost of attending Oklahoma Panhandle State University for the 2020-2021 academic year.

Certifications and Signatures

Each person signing below certifies that all information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

Student Signature: _____ Date: _____

Spouse Signature (optional): _____ Date: _____

Warning: If you purposely give false or misleading information you may be fined, sentenced to jail, or both.